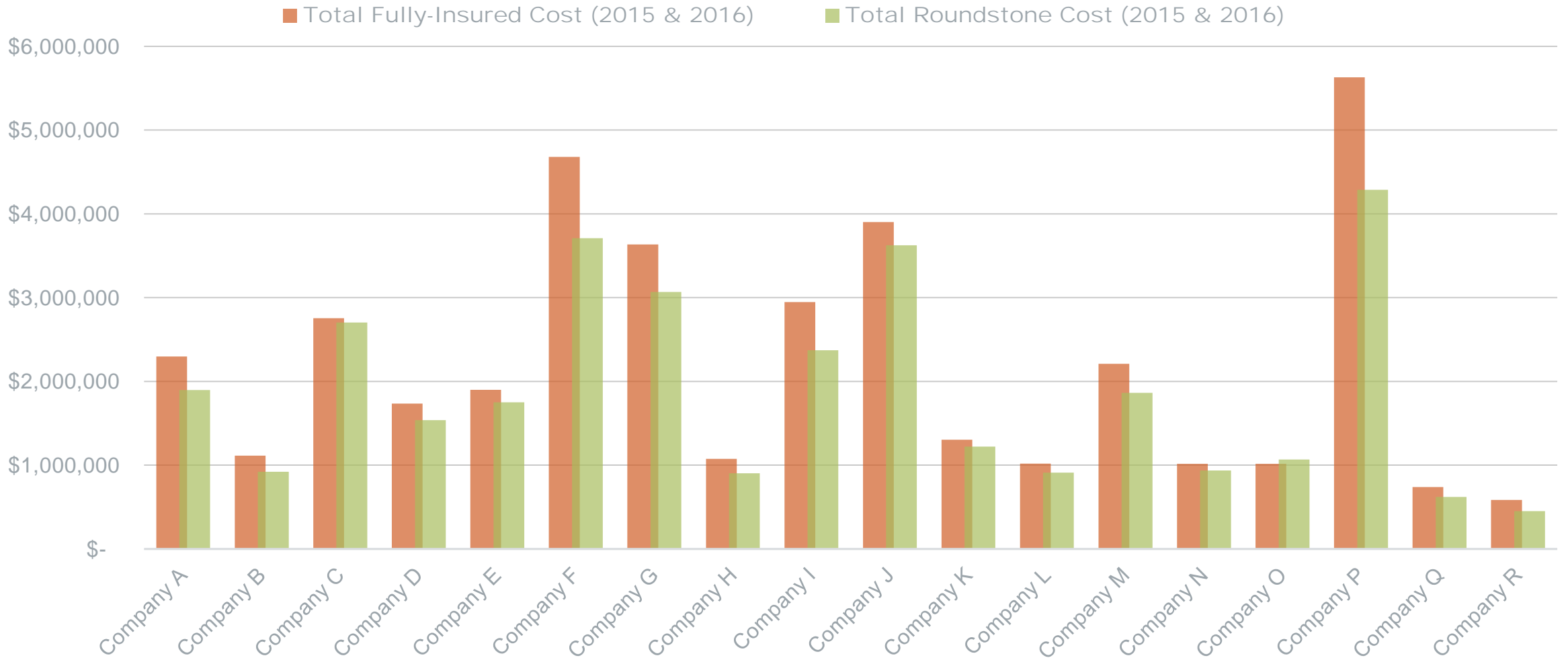


THE ROUNDSTONE CAPTIVE EFFECT

One of Roundstone's Captives saved the 25 participants \$8MM over two years (2015 & 2016)



THE ROUNDSTONE CAPTIVE EFFECT

GROUP	TOTAL F-I COST	ROUNDSTONE TOTAL COST	2015 + 2016 SAVINGS	% SAVINGS
COMPANY A	\$2,298,770	\$1,897,168	\$401,601	17%
COMPANY B	\$1,113,748	\$921,823	\$191,924	17%
COMPANY C	\$2,753,401	\$2,702,652	\$50,749	2%
COMPANY D	\$1,734,322	\$1,538,062	\$196,260	11%
COMPANY E	\$1,899,286	\$1,751,365	\$147,921	8%
COMPANY F	\$4,680,598	\$3,710,673	\$969,925	21%
COMPANY G	\$3,636,009	\$3,068,554	\$567,454	16%
COMPANY H	\$1,075,014	\$903,114	\$171,900	16%
COMPANY I	\$2,947,430	\$2,372,932	\$574,471	19%
COMPANY J	\$3,902,460	\$3,624,782	\$277,678	7%
COMPANY K	\$1,302,864	\$1,221,533	\$81,331	6%
COMPANY L	\$1,018,912	\$910,081	\$108,830	11%
COMPANY M	\$2,210,502	\$1,863,639	\$346,863	16%
COMPANY N	\$1,016,954	\$937,098	\$79,856	8%
COMPANY O	\$1,016,176	\$1,067,043	\$(50,867)	-5%
COMPANY P	\$5,629,896	\$4,286,463	\$1,343,433	24%
COMPANY Q	\$738,334	\$621,903	\$116,431	16%
COMPANY R	\$585,573	\$453,065	\$132,509	23%